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ATTORNEYS AT LAW

January 27, 2004

MAIL STOP PATENT APPLICATION Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

Customer No.: 27614

97168-00002

Alphanumeric Identifier: TAPRITE 3.0-005

Inventor(s):

(To Be Named)

Assignee:

Taprite-Fassco Manufacturing Inc.

Title:

MODULAR REGULATOR

Express Mail Label No.: EV 301743419 US

Sir:

Enclosed herewith please find the following documents in the above-identified application for Letters Patent of the United States:

1 Pages of Abstract

25 Pages of Specification

23 Number of Claims

7 Sheets of Drawings

Return-addressed Postcard

Express Mail Certification (Stapled to this Letter)

Declaration and Power of Attorney (unexecuted)

Basic Fee Additional Fees: \$ 770.00

Total number of claims (including multiple dependent claims) 23

Total number of claims in excess of 20, times \$18.00

\$ 54.00

Number of independent claims __7_

Number of independent claims minus 3, times \$86.00

344.00

Fee for multiple dependent claims (\$270.00)

0.00

TOTAL FILING FEES:

\$1,168.00

Please charge Deposit Account No. 501402 in the amount of \$1,168.00 to cover the fees associated with this filing. The Commissioner is also authorized to charge any additional fees which may be required, or credit any overpayment, to Deposit Account No. 501402. Duplicate copies of this letter are enclosed for such purposes.

Respectfully submitted,

McCARTER & ENGLISH, LLF

John K. Kim Reg. No. 37,002

NWK2: 1133015.01

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re patent application of (To Be Named)

Serial No.: TO BE ASSIGNED

Filed: FILED HEREWITH

For: MODULAR REGULATOR

MAIL STOP PATENT APPLICATION

Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

CERTIFICATE OF MAILING BY "EXPRESS MAIL"

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I hereby certify that this paper and/or fee is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 C.F.R. 1.10 on the date indicated above and is addressed to Mail Stop Patent Application, Commissioner for Patents, P.O. Box 1450, Alexandria, Virginia 22313-1450.

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NWK2: 1133015.01